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Senior Vice President
Portfolio Management Director
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Matthew A. Gimmelli is a Chartered Financial Analyst®, Senior Vice President, and Portfolio Management Director with The Viewpoint Group at Morgan Stanley. With 20 years of experience in the financial services industry, Matt concentrates on research, portfolio oversight, and portfolio management for corporate executives and the team's clients.

Matt received his B.S. in Finance from Arizona State University and spent 8 years as a portfolio manager with Vanguard. In 2005, Matt began his financial advisory career at Smith Barney.

As a Chartered Financial Analyst® (CFA®), Matt holds an elite certification that incorporates investment theory, advanced research and analytical skills, and portfolio management. With his vast depth of knowledge, Matt helps the team create, implement, and manage portfolios centered on their clients' specific objectives. As the market research analyst for the team, his goal is to uncover opportunities to enhance his clients' investment strategies.

Outside of the office, Matt enjoys playing golf and skiing with his family. He lives with his wife Christa and two children in Scottsdale.

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