

E. Keith Wirtz, CFA
Principal & Portfolio Manager
Walrus Partners, LLC

Keith Wirtz currently serves as Managing Member and Portfolio Manager for Walrus Partner, LLC., an equity boutique based in Minneapolis, Minnesota. In this role, he is responsible for both business strategy as well as the activities of the Dividend Growth Portfolio. Prior to joining Walrus in 2013, Mr. Wirtz served as President & CIO for Fifth Third Asset Management, Inc., a position he held for ten years. Earlier, Keith spent eighteen years at Bank of America where he held various senior positions including President and Chief Investment Officer for their Global Investment Division and their institutional asset management subsidiary companies.

Mr. Wirtz has been an active volunteer for several nonprofit entities. He is currently involved as:

Board Member and Investment Chair for the ASU Foundation and ASU Enterprise Partners

Investment Committee Trustee for the UC Health System in Cincinnati

Independent Trustee for First Western Trust

Executive in Residence at Xavier University

Mr. Wirtz received a BS in Finance from Arizona State University and a Masters in Investment Management & Financial Analysis from Creighton University. He is a CFA Charter holder and has earned a FINRA Series 65. Keith lives with his wife, Kelly, in Cincinnati and has three grown children.