

BRETT CAUGHRAN

Founding Partner & Chief Investment Officer
Bell Rock Fund Management

Brett Caughran is the founding partner & chief investment officer of Bell Rock Fund Management. Bell Rock is a Scottsdale, Arizona based long only equity manager. Bell Rock was founded on a conviction that disciplined investing leads to steady compounding of capital over time. Additionally, Bell Rock employs a quant-first investment screening approach to exploit the synergy of quantitative & fundamental approaches. Bell Rock is in the early stages of formation and is targeting a June 30th, 2019 launch. Prior to Bell Rock, Brett spent 10 years at Maverick Capital, D.E. Shaw & Citadel. Over seven years at Maverick Capital, Brett was an analyst on the consumer team, a senior analyst on the small cap team, and a managing director on the healthcare team. At D.E. Shaw, Brett managed a \$1bn+ healthcare long-short equity factor-neutral portfolio leading a team of three investment professionals. At Citadel, Brett managed a \$1bn+ healthcare long-short equity factor-neutral portfolio leading a team of nine investment professionals. Brett is a graduate of Arizona State University and the proud father of three young sons (ages 4, 3 and 1).